

2007-08 STRATEGIC PLANNING & BUDGETING PROCESS

Timeframe	Action
July – August	<ul style="list-style-type: none"> ✓ Study Strategic Planning Process at other institutions ✓ Review UAWC Strategic Plan ✓ Data Review: Enrollment Mgt., Environmental Scanning, program review ✓ Determine Priority Objectives
September 8, 2006 College Meeting	Present Priority Objectives and Planning Process for the 2007-08 year.
September	Distribute Planning Packets to account managers.
October-November	<ul style="list-style-type: none"> ▪ Consult with account managers, as needed. ▪ Determine Preliminary Planning assumptions.
December 1, 2006	Account Managers submit Operational Unit Plans and Departmental Budget Requests to appropriate administrator.
January – February	<ul style="list-style-type: none"> ▪ Administrative Review of Unit Plans ▪ Consult with Account Managers, as needed ▪ Review and update Planning Assumptions
March	<ul style="list-style-type: none"> ▪ Review and approval of Plan by Administrative Team ▪ Feedback to Account Managers ▪ Proposal submitted to Sr. VP & Provost ▪ Proposal presented to University Operations Advisory Committee
April 25, 2007	2007-08 Proposed Plan presented to UA Board of Trustees for approval.
July, 2007	Approved operating budget posted in PS Financials for use by account managers.

